Pallavi Bhagat
Practicing Company Secretary

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ANNUAL SECRETARIAL COMPLIANCE REPORT OF LORD'S MARK INDUSTRIES LIMITED (FORMERLY KNOWN AS LORD'S MARK INDIA LIMITED) FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

(Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Board of Directors
LORD'S MARK INDUSTRIES LIMITED
(FORMERLY KNOWN AS LORD'S MARK INDIA LIMITED)
CIN- L35103MH1979PLC021614
Registered Office: 317, Maker Chamber V,
221 Nariman Point, Mumbai City,
Mumbai, Maharashtra, India,400021

I have conducted the review of the Compliance of the applicable statutory provisions and the adherence to good corporate practices by **LORD'S MARK INDUSTRIES LIMITED** (hereinafter referred as "the listed entity") having its Registered Office at 317, Maker Chamber V, 221 Nariman Point, Mumbai City, Mumbai, Maharashtra, India,400021. Secretarial Review was conducted in a manner that provided me a reasonable basis for evaluating the corporate conducts/statutory compliances and to provide my observations thereon.

Based on my verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, I hereby report that the listed entity has, during the review period covering the financial year ended on 31st March, 2026 complied with the statutory provisions listed hereunder in the manner and subject to the reporting made hereinafter:

I, the undersigned CS Pallavi Bhagat, Practicing Company Secretary have examined

(a) All the documents and records made available to me and explanation provided by **LORD'S MARK INDUSTRIES LIMITED** ("the listed entity"),
(b) The filings/submissions made by the listed entity to the stock exchanges,
(c) Website of the listed entity,
(d) Any other document/filing, as may be relevant, which has been relied upon to make this certification,

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For the financial year ended **31st March, 2026** ("Review Period") in respect of compliance with the provisions of:

(a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and

(b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include: -

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; **(To the extent applicable during the Review Period)**
(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018**; (Not Applicable to the listed entity during the Review Period)**
(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2021; **(To the extent applicable during the Review Period)**



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(f) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(To the extent applicable during the Review Period)**
(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013**; (To the extent applicable during the Review Period)**
(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
(i) Securities and Exchange Board of India (Registrar to an issue and Share Transfer Agents) Regulations, 1993.
(j) Securities and Exchange Board of India (Depositories and Participants) Regulations 2018;
(k) Other regulations as applicable and circulars/ guidelines issued there under

I, hereby report that, during the Review Period that –

1. During the financial year under review, the Company achieved significant regulatory and operational milestones in its healthcare and MedTech segment. The Company received licence/approval from the Central Drugs Standard Control Organisation (CDSCO) for manufacture of Class C AI-Based Smart Hemodialysis Machines, being high-risk life-sustaining medical devices requiring stringent regulatory compliance standards. Further, the Company's dialysis systems also obtained CE Marking certification, reflecting conformity with applicable European safety, health and environmental protection standards.

   The Company also intimated the Stock Exchange regarding strategic developments involving Lord's Mark Industries Ltd., including amalgamation/investment related updates and successful execution and shipment of MedTech orders to international markets.

   The aforesaid disclosures were made pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and, based on the information and records made available, the Company has complied with the applicable disclosure requirements in this regard.

2. During the financial year under review, the Company informed the Stock Exchange regarding the strategic investment/amalgamation involving Lord's Mark Industries Ltd. with the Company effective September 24, 2025 and subsequent business developments relating to MedTech operations. The disclosure was made pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

   Based on the information and records made available, the Company has complied with the applicable disclosure requirements in this regard.

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3. The name of the Company was changed from "Lords Mark India Limited" to "Lord's Mark Industries Limited" with effect from 10th October, 2025 pursuant to the approved Resolution Plan and Scheme of Reverse Merger approved by the Hon'ble NCLT, Mumbai Bench, and consequent issuance of fresh Certificate of Incorporation by the Registrar of Companies.

4. During the year under review, the Company disclosed various strategic investment and expansion initiatives in healthcare, medical devices and clean energy sectors, including proposed projects in Maharashtra (₹225 Crore), Uttar Pradesh (₹2,300 Crore), Kerala (₹100 Crore) and Assam (project under evaluation), pursuant to Regulation 30 of SEBI (LODR) Regulations,

5. Based on the examination of records and disclosures made by the Company, it is observed that the Company had entered into a Memorandum of Understanding (MoU) with Greenzo Energy India Limited on 10 February 2026 for development of green hydrogen and renewable energy projects in Uttar Pradesh.

   The Company has made disclosure of the said event/information to the Stock Exchange(s) pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Based on the records and explanations provided, the disclosure appears to have been made within the prescribed timelines and in compliance with the applicable provisions of SEBI LODR Regulations.

   No adverse observation is reported with respect to the said disclosure.

Further to the matter and as advised in the BSE Notice No. 20230329-21 dated 29th March 2023 as well as BSE Notice No. 20230410-41 dated 10th April 2023, following are the additional information which is the parts of ongoing Annual Secretarial Audit Report

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/ Remarks by PCS*
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI), as notified by the Central Government under section	YES	NIL

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	118(10) of the Companies Act, 2013 and mandatorily applicable.		
2.	**Adoption and timely up-dation of the Policies:** All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities. All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/circulars/guidelines issued by SEBI.	YES	NIL
3.	**Maintenance and disclosures on Website:** The Listed entity is maintaining a functional website. Timely dissemination of the documents/ information under a separate section on the website. Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/section of the website.	YES	NIL
4.	**Disqualification of Director:** None of the Director(s) of the Company is/ are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	YES	NIL
5.	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** (a)Identification of material subsidiary companies. (b) Disclosure requirement of material as well as other subsidiaries (Company is not having any material subsidiaries).	YES YES	NIL
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed	YES	NIL

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	under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.		
7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	YES	NIL
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or (b) The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit Committee, in case no prior approval has been obtained.	YES NA	NIL No such event
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	YES	NIL
10.	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	YES	NIL
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including	NA	No action has been taken against the entity during period under review.

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	under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder except as provided under separate paragraph herein (**).		
12.	Resignation of statutory auditors from the listed entity or its material subsidiaries In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	No such event
13.	**Additional non-compliances, if any:** No additional non-compliance observed for any SEBI regulation/circular/guidance note etc.	NA	No additional Non compliances have been observed during the period under review

Compliances related to resignation of statutory auditors from listed entities and their material subsidiaries as per SEBI Circular CIR/CFD/CMD1/114/2019 dated 18th October, 2019: **Not Applicable as there was no resignation of Statutory Auditors**

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/ Remarks by PCS
1.	**Compliances with the following conditions while appointing/re-appointing an auditor:** i. If the auditor has resigned within 45 days from the end of a quarter of a financial year, the auditor before such resignation, has issued the limited review/ audit report for such quarter; or	NA	No such event

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	ii. If the auditor has resigned after 45 days from the end of a quarter of a financial year, the auditor before such resignation, has issued the limited review/ audit report for such quarter as well as the next quarter; or	NA	No such event
	iii. If the auditor has signed the limited review/ audit report for the first three quarters of a financial year, the auditor before such resignation, has issued the limited review/ audit report for the last quarter of such financial year as well as the audit report for such financial year.	NA	No such event
2.	**Other conditions relating to resignation of statutory auditor** i. Reporting of concerns by Auditor with respect to the listed entity/its material subsidiary to the Audit Committee: a. In case of any concern with the management of the listed entity/material subsidiary such as non-availability of information / non-cooperation by the management which has hampered the audit process, the auditor has approached the Chairman of the Audit Committee of the listed entity and the Audit Committee shall receive such concern directly and immediately without specifically waiting for the quarterly Audit Committee meetings.	NA	The auditor of the listed entity has not reported any concern during the review period.

PALLAVI BHAGAT • Practicing Company Secretary • MEM. NO.-71057 CP NO.-

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	b. In case the auditor proposes to resign, all concerns with respect to the proposed resignation, along with relevant documents has been brought to the notice of the Audit Committee. In cases where the proposed resignation is due to non-receipt of information / explanation from the company, the auditor has informed the Audit Committee the details of information / explanation sought and not provided by the management, as applicable. c. The Audit Committee / Board of Directors, as the case may be, deliberated on the matter on receipt of such information from the auditor relating to the proposal to resign as mentioned above and communicate its views to the management and the auditor. ii. Disclaimer in case of non-receipt of information: The auditor has provided an appropriate disclaimer in its audit report, which is in accordance with the Standards of Auditing as specified by ICAI / NFRA, in case where the listed entity/ its material subsidiary has not provided information as required by the auditor.		
3.	The listed entity / its material subsidiary has obtained information from the Auditor upon resignation, in the format as specified in Annexure- A in SEBI Circular CIR/CFD/CMD1/114/2019 dated 18th October, 2019.	NA	No such event

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*Observations /Remarks by PCS are mandatory if the Compliance status is provided as 'No' or 'NA'

Note:

(a) (**) The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder, except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulations/circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remarks
Not Applicable										

(b)The listed entity has taken the following actions to comply with the observations made in previous reports.

Sr No	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remarks
Not Applicable										

Observation /Remarks

During the period under review, the Company has complied with all the applicable provisions of the Companies Act, 2013, SEBI Regulations and other applicable laws, rules, regulations and guidelines. Accordingly, no adverse remark, qualification or observation is required to be reported in the Annual Secretarial Compliance Report for the financial year under review.

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. The compliance review has been carried out on the basis of records, papers, documents, filings, data and explanations furnished by the Company through electronic means including e-mail correspondence. I have also undertaken independent verification from available statutory records and public platforms to the extent considered necessary. Responsibility for accuracy, completeness and genuineness of the records so furnished rests with the management of the Company.

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3. My responsibility is to certify based upon my examination of relevant documents and information. This is neither an audit nor an expression of opinion.
4. I have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
5. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

Date: 16/05/2026

Place: Siliguri

For, Pallavi Bhagat & Associates

Practicing Company Secretaries

PALLAVI BHAGAT Practicing Company Secretary M. No. 71097 CP No. 26580

Pallavi Bhagat

CS Pallavi Bhagat

Proprietor

ACS No.: 71097, CP No.: 26580

P/R No.: 7323/2025

UDIN- A071097H000384212